

LEGAL NOTICE

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Township of Palmer, Northampton County, Pennsylvania (the "Township") at its public meeting scheduled for Monday, December 1, 2025, at 7:00 P.M., prevailing local time, at the Palmer Township Municipal Building Meeting Room located at 3 Weller Place, Lower Level, Palmer, Pennsylvania, will, among other things, receive a proposal or proposals from a bank or banks to be selected by the Township (the "Bank") for the purchase of general obligation notes in the maximum aggregate principal amount of \$7,350,000, consisting of the following: (i) the Township's General Obligation Note, Series A of 2026 in the maximum principal amount of \$800,000 (the "Series A Note"); (ii) the Township's General Obligation Note, Series B of 2026 in the maximum principal amount of \$1,100,000 (the "Series B Note"); (iii) the Township's General Obligation Note, Series C of 2026 in the maximum principal amount of \$4,250,000 (the "Series C Note"); and (iv) the Township's General Obligation Note Series D of 2026 in the maximum principal amount of \$1,200,000 (the "Series D Note", and together with the Series A Note, Series B Note and Series C Note, collectively, the "Notes") and will take other action in connection with the incurring of non-electoral debt through the issuance of the Notes and at such meeting, or in the alternative at a meeting of the governing body of the Township held not less than three (3) nor more than thirty (30) days from the date of advertisement of this notice, the Township will consider the enactment of an ordinance (the "Ordinance") summarized as follows:

The Ordinance authorizes the sale of the Notes by private sale by invitation and the issuance of the Notes; determines that a private sale by invitation is in the best financial interest of the Township; awards the Notes to the Bank, upon the terms of the Bank's proposal; approves the terms and substantial form of the Notes, fixes the rate or rates of interest to be paid, pledges the full faith and credit of the Township for the payment thereof; authorizes the proper officers of the Township to contract with a paying agent and sinking fund depository for the Notes; sets forth covenants with respect to the tax status of the Notes; authorizes and directs the current refunding of the Township's outstanding Promissory Note dated March 26, 2025 and outstanding Promissory Note Dated April 2, 2025, both issued to Embassy Bank (the "Prior Notes"), together with the undertaking of all necessary action to effectuate such current refundings and authorizes the proper officers to take the necessary steps to issue the Notes..

The funds to be obtained from the Notes will be used to (1) currently refund the Prior Notes, (2) purchase of fire apparatus to serve the Township and surrounding areas, (3) undertake certain capital projects, including (a) the acquisition of equipment, including a crosswind vehicle, for the Township's stormwater treatment facilities ; and (b) design and planning for the acquisition and construction of a new police station for the Township; and (4) pay the costs of issuing the Notes or any or all of the same.

Omissions from the Ordinance, as proposed, as well as any amendments thereto, will be supplied at the time of the enactment of the Ordinance if the Township shall determine to proceed.

Copies of the full text of the proposed Ordinance may be examined by any citizen at the office of the Township Manager located at 3 Weller Place, Palmer, Pennsylvania 18045, on regular business days between the hours of 8:30 a.m. and 4:30 p.m., prevailing time.

TOWNSHIP OF PALMER

BY ORDER OF:

Robert Williams, Township Manager

McNees Wallace & Nurick LLC, Bond Counsel